

# How to review your health account balance

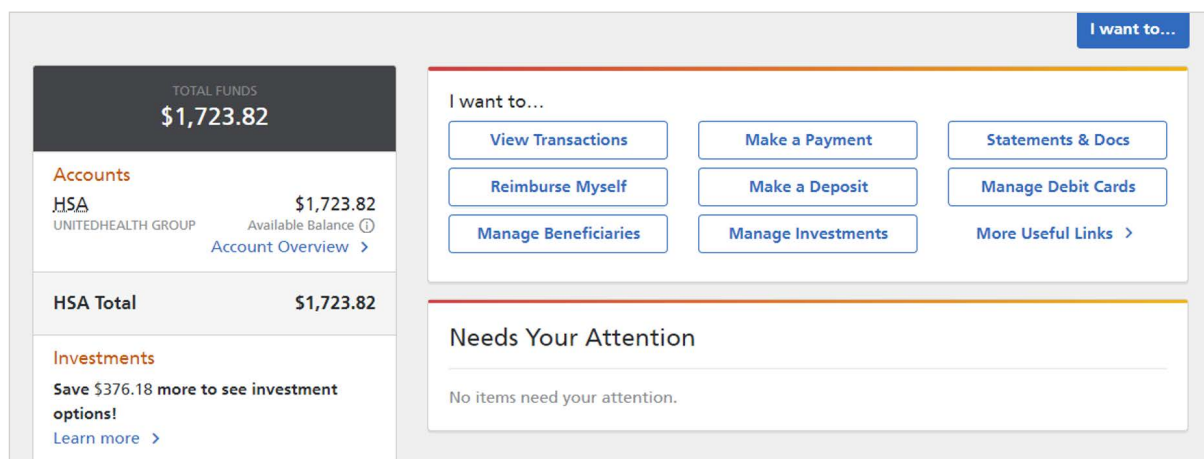


Review your balance at [optumbank.com/tennessee](https://optumbank.com/tennessee)

**There are several places your balance displays in your Optum Financial account profile.**

### Account dashboard

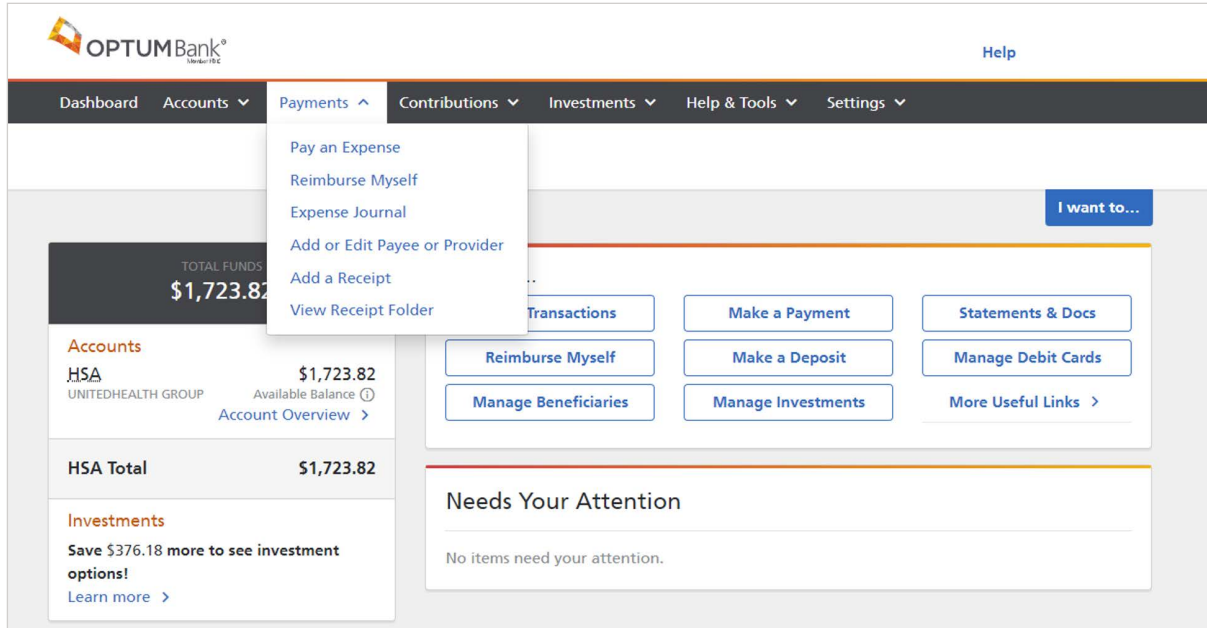
1. Sign in to [optumbank.com/tennessee](https://optumbank.com/tennessee).
2. The view you see upon logging in is your account dashboard.
3. On the left-hand side, a list of all of your health accounts will appear. This may include, but is not limited to, a health savings account and/or a flexible spending account, depending on which account types you have.
4. The dollar amount displayed under **Total Funds** is the total balance of all of your health accounts, if you have more than one.
5. Below this, each of your accounts is listed with its respective available balance. Click **Account Overview** to navigate to details of each account.



The screenshot shows a user interface for an Optum Financial account. At the top right, there is a blue button labeled "I want to...". Below this, a "TOTAL FUNDS" section displays a balance of \$1,723.82. To the left, under "Accounts", there is a list for "HSA" from "UNITEDHEALTH GROUP" with an available balance of \$1,723.82 and a link to "Account Overview". Below that, "HSA Total" is also listed as \$1,723.82. Under "Investments", a message says "Save \$376.18 more to see investment options!" with a "Learn more" link. On the right side, there is a "I want to..." section with several buttons: "View Transactions", "Reimburse Myself", "Manage Beneficiaries", "Make a Payment", "Make a Deposit", "Manage Investments", "Statements & Docs", "Manage Debit Cards", and "More Useful Links". Below this is a "Needs Your Attention" section which currently shows "No items need your attention."

### Pay or reimburse an expense

1. Sign in to [optumbank.com/tennessee](https://optumbank.com/tennessee).
2. In the top navigation bar, select **Payments**.



The screenshot shows the OptumBank website interface. At the top, there is a navigation bar with the following items: Dashboard, Accounts, Payments (selected), Contributions, Investments, Help & Tools, and Settings. A dropdown menu is open under Payments, listing: Pay an Expense, Reimburse Myself, Expense Journal, Add or Edit Payee or Provider, Add a Receipt, and View Receipt Folder. The main content area displays the account balance for the HSA (UnitedHealth Group) as \$1,723.82. Below this, there are several action buttons: Transactions, Make a Payment, Statements & Docs, Reimburse Myself, Make a Deposit, Manage Debit Cards, Manage Beneficiaries, and Manage Investments. A 'Needs Your Attention' section is also visible, indicating no items need attention.



### Need assistance?

Contact Optum Financial at **1-866-600-4984**, 24/7 excluding major U.S. holidays, to speak to a highly trained account representative.