

# How to review your health account balance

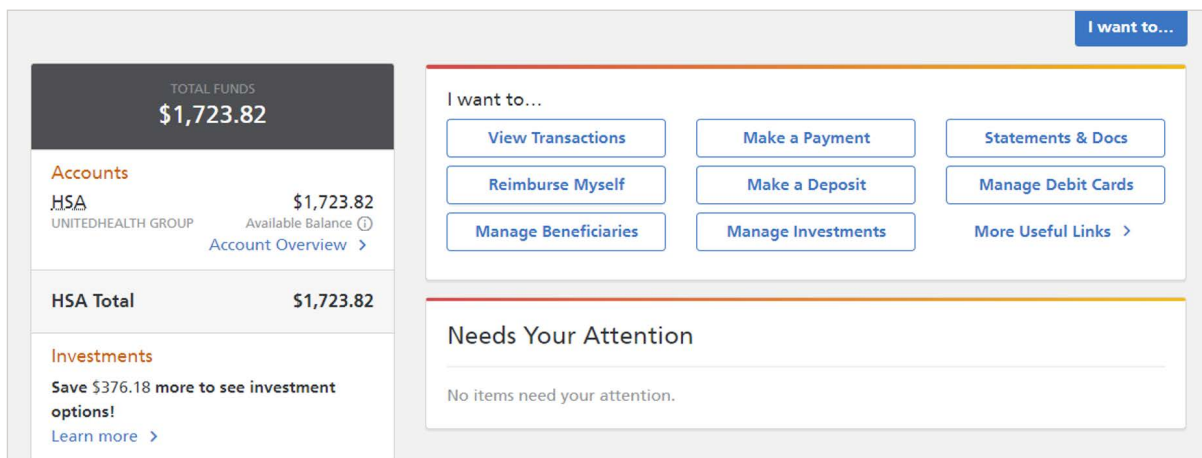


Review your balance at [optumbank.com/tennessee](https://optumbank.com/tennessee)

**There are several places your balance displays in your Optum Financial account profile.**

### Account dashboard

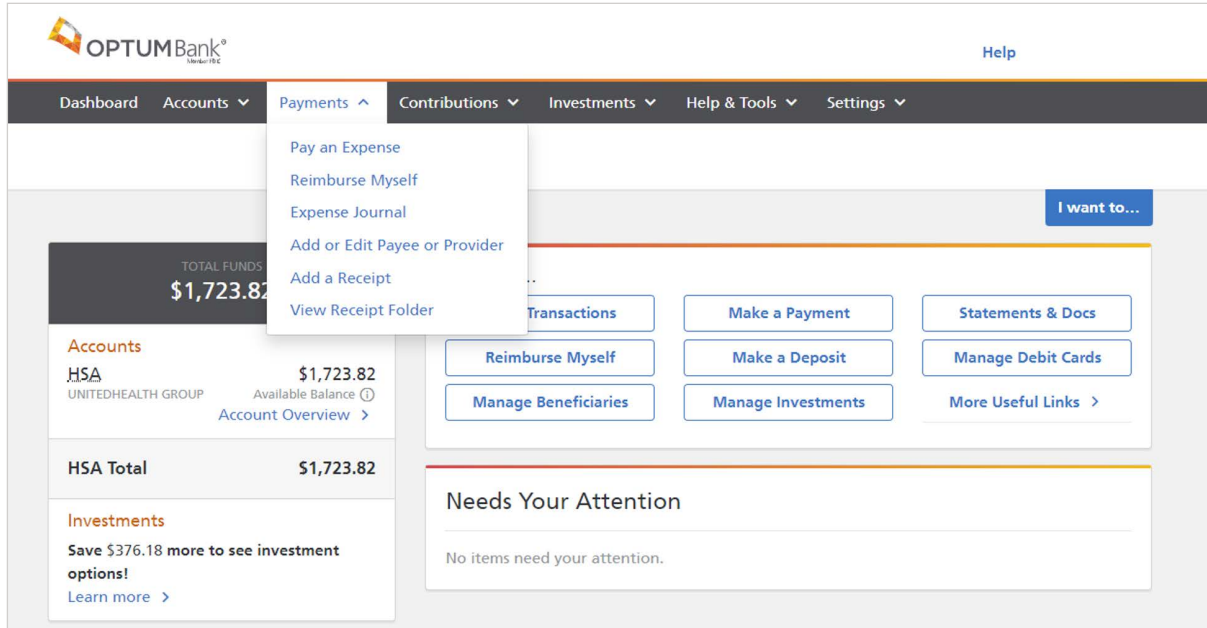
1. Sign in to [optumbank.com/tennessee](https://optumbank.com/tennessee).
2. The view you see upon logging in is your account dashboard.
3. On the left-hand side, a list of all of your health accounts will appear. This may include, but is not limited to, a health savings account and/or a flexible spending account, depending on which account types you have.
4. The dollar amount displayed under **Total Funds** is the total balance of all of your health accounts, if you have more than one.
5. Below this, each of your accounts is listed with its respective available balance. Click **Account Overview** to navigate to details of each account.



The screenshot shows the account dashboard interface. On the left, a 'TOTAL FUNDS' summary card displays a balance of \$1,723.82. Below this, an 'Accounts' section lists an HSA from UNITEDHEALTH GROUP with an available balance of \$1,723.82 and a link to 'Account Overview'. An 'Investments' section shows a message: 'Save \$376.18 more to see investment options!' with a 'Learn more' link. On the right, a 'I want to...' menu contains buttons for 'View Transactions', 'Reimburse Myself', 'Manage Beneficiaries', 'Make a Payment', 'Make a Deposit', 'Manage Investments', 'Statements & Docs', and 'Manage Debit Cards', along with a 'More Useful Links' link. Below the menu is a 'Needs Your Attention' section which currently shows 'No items need your attention.'

### Pay or reimburse an expense

1. Sign in to [optumbank.com/tennessee](http://optumbank.com/tennessee).
2. In the top navigation bar, select **Payments**.



### Need assistance?

Contact Optum Financial at **1-866-600-4984**, 24/7 excluding major U.S. holidays, to speak to a highly trained account representative.



[optumbank.com/tennessee](http://optumbank.com/tennessee)

Health savings accounts are individual accounts offered or administered by Optum Bank®, Member FDIC, a subsidiary of Optum Financial, Inc., and are subject to eligibility requirements and restrictions on deposits and withdrawals to avoid IRS penalties. State taxes may apply. Fees may reduce earnings on account. Flexible spending accounts are administered by Optum Financial, Inc., and are subject to eligibility and restrictions. This communication is not intended as legal or tax advice. Federal and state laws and regulations are subject to change.